



Karthik B K

Managing Partner – Moneyline

Technical Analyst specializing in Equity Research and Investment Consultant

**Summary:** A highly motivated and client-focused professional with over 20 years of experience in the financial industry. Skilled in analysing data with strong understanding of market trends and technical analysis tools. A knowledgeable and confident communicator, able to explain investment strategies and market conditions to clients in a clear and concise manner. Committed to providing exceptional customer service and helping clients achieve their financial goals

#### Experience:

- Conduct in-depth technical analysis of equities and markets to identify potential trading and long term investment opportunities
- Develop and implement trading strategies based on technical analysis and market trends
- Provide personalized investment advice and portfolio management services to high net worth individuals
- Develop and implement customized investment portfolios based on clients' financial goals and risk tolerance

#### Skills:

- Technical analysis
- Futures and Options trading
- Investment Advisory
- Portfolio Management

#### Education:

- Bachelor of Engineering in Industrial Production, SJCE
- Post Graduate Diploma in Business Management, SDM-IMD

#### Certifications:

NISM: Securities Operations and Risk Management

NISM: Currency Derivatives, Equity Derivatives and Mutual Fund